

Press Release: October 11, 2024

Creditreform Rating publishes new sub-rating methodology

As part of the consultation process, Creditreform Rating AG has published its new sub-rating methodology "Sub-Methodology Commercial Real Estate Financings and Securitizations".

This methodology outlines our approach to ratings of debt financing instruments used for the (re)financing of single real estate investments or portfolios. This includes financing for existing properties, value-add properties, and development projects with financing matching the completion timeline of the properties. The instruments or rating objects analyzed using this methodology are typically (promissory) notes or securitized loans including standard net lease arrangements.

In accordance with Article 8 of the EU-Regulation (EC) No. 1060/2009 Creditreform Rating AG invites stakeholders to submit their comments to the following new document:

Rating Methodology "Sub-Methodology Commercial Real Estate Financings and Securitizations" (Version 1.0).

The comments shall be sent to the email address: <u>Comments-Consultation@creditreform-rating.de</u> or by post to the company address:

Creditreform Rating AG Europadamm 2-6 41460 Neuss, Germany

All comments must be sent until November 10, 2024 (24:00 h CET).

IMPORTANT NOTICE: All participants in the consultation process who wish to submit comments on the published rating system to Creditreform Rating AG are requested to clearly indicate whether their comments are to be treated as confidential or published. Only in this way can the confidentiality of the submitted letters be guaranteed.

Contact

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Creditreform Rating

The European Rating Agency

Visit us on <u>LinkedIn</u> or <u>www.creditreform-rating.de</u>



About us

Creditreform Rating AG, one of the leading European rating agencies, has been analyzing and evaluating companies, banks, structured financial products, countries, and financing instruments in asset classes such as infrastructure, real estate, renewable energy, logistics, aviation, and structured finance for over twenty years. Currently, the agency manages more than 500 rating projects, encompassing approximately 5,500 bonds. Established in 2000 as a wholly owned subsidiary of Creditreform AG, the company is part of the Creditreform Group.

As one of the first European agencies, Creditreform Rating is pursuing accreditation for the European Central Bank's framework to limit financial risks in monetary policy transactions—the Eurosystem Credit Assessment Framework (ECAF).

Creditreform Rating has signed the ESG in Credit Risk and Ratings Statement of the United Nations (UN) as part of the UN Principles for Responsible Investment (UN PRI). By signing this, the rating agency commits to considering ecological and social factors in credit assessments, demonstrating its dedication to responsible investments and the development of a more sustainable financial system. Creditreform Rating AG is registered according to EU Regulation (EC) No. 1060/2009.